

*****DARTS Finance B.V. announces consent solicitation to amend the first Optional Redemption Date to 16 September 2014 in respect of the Senior Class A Notes and the Mezzanine Class S Notes*****

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20 August 2014

DARTS Finance B.V. (a private limited liability company incorporated under the laws of the Netherlands) (the **Company**) hereby announces to all holders (the **Noteholders**) of its outstanding €1,000,000,000 floating rate Senior Class A Mortgage-Backed Notes 2005 due 2064 (the **Senior Class A Notes**) and €55,000,000 floating rate Mezzanine Class S Mortgage-Backed Notes 2012 due 2064 (the **Mezzanine Class S Notes**) (each a **Class** and together the **Notes**) its solicitation to consent to an optional redemption by the Company of all (but not some only) Notes of each Class on 16 September 2014 at 100% of their Principal Amount Outstanding on such date (including accrued but unpaid interest on such Class of Notes up to (but excluding) the date of redemption), within the terms and conditions of the Notes, as proposed by the Company for approval by Extraordinary Resolution at the meetings of Noteholders of each Class to be held in Amsterdam, the Netherlands at the office of Allen & Overy LLP on 11 September 2014 (the **Meetings**). The quorum required for each Meeting is at least 75 per cent. of the Principal Amount Outstanding of the Notes of the relevant Class. To be passed, the Extraordinary Resolution requires a majority in favour consisting of not less than 75 per cent. of the votes validly cast in respect of the Extraordinary Resolution at the Meeting. If passed, the Extraordinary Resolution shall be binding on all the holders of the Notes of the relevant Class, whether present or not at the Meetings and whether or not voting. The Proposal will only be implemented in respect of both Classes of Notes if the Meetings of both Classes have validly approved the Proposal, and not in respect of only one Class. This announcement is further described in the Consent Solicitation Memorandum that can be obtained by Noteholders only on request from Lucid Issuer Services Limited (the **Tabulation Agent**) or from The Royal Bank of Scotland plc (the **Solicitation Agent**). This notice is irrevocable.

Description of Notes	ISIN/ Common Code	Original Principal Amount	Principal Amount Outstanding
Senior Class A Notes	XS0233338135/ 23333813	€1,000,000,000	€807,970,000
Mezzanine Class S Notes	XS0762430774/ 762430774	€55,000,000	€55,000,000

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Contact details of the Solicitation Agent, Tabulation Agent and Allen & Overy LLP:

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