

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

**This notice contains inside information and is made pursuant to section 17 Regulation (EU) No. 596/2014 (the Market Abuse Regulation) and Regulation (EU) 2016/1055 (the Implementing Technical Standards) relating thereto, pursuant to which inside information should be made forthwith available.**

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

Capitalised terms used herein have the meanings defined or construed in the Prospectus.

**MATSUBA 2016 B.V.**

(the "Issuer")

Notice is hereby given with respect to notes of each of the following class(es):

EUR 406,300,000 Class A asset-backed Notes 2016 due 2035, issue price 100.219 per cent. ISIN XS1504238301  
(the "Notes")

Amsterdam, 23 July 2021

This notice is to notify you that the Sellers have informed the Issuer of the intention to exercise the Clean-Up Call Option. In accordance with the transaction documentation, the Issuer has the obligation to sell and assign all (but not some only) of the Loan Receivables to the Sellers or any third party appointed by the Sellers at their sole discretion on or prior to the relevant Notes Payment Date.

We hereby notify you according to the Conditions of the Notes that as a consequence of the exercise of the Clean-Up Call, the Issuer shall apply the proceeds of such sale to fully redeem the Class A Notes and Class B Notes (other than the Class C Notes) on the Note Payment Date falling in July 2021, at their respective Principal Amount Outstanding, subject to and in accordance with Condition 6(b) and, in respect of the Class B Notes, Condition 9(b), provided that the Issuer has received the purchase price for the Loan Receivables expected to be sold and assigned to the Sellers on or before such date.

**Matsuba 2016 B.V.**

Intertrust Management B.V.

Director

Prins Bernhardplein 200

1097 JB Amsterdam

The Netherlands