### **BEST 2010 B.V.**

(the "Issuer")

#### PRESS RELEASE

# First Optional Redemption Date and end date for purchase of Substitute Receivables extended and inclusion of certain EURIBOR replacement arrangements

Amsterdam, 11 September 2020

The Issuer hereby announces that per a resolution dated 11 September 2020 of the sole holder of the Notes (as defined below), Coöperatieve Rabobank U.A., each of (i) the First Optional Redemption Date (as defined in the prospectus dated 11 November 2010 (the "**Prospectus**")) relating to the Notes, and (ii) the end date for the purchase of Substitute Receivables (as defined in the Prospectus) has been extended.

In order to effect these extensions, the definition of First Optional Redemption Date has been amended such that it no longer means the Quarterly Payment Date (as defined in the Prospectus) falling in October 2020 but the Quarterly Payment Date falling in April 2024 and in relation to the extension of the end date for the purchase of Substitute Receivables, the original end date (being the Quarterly Payment Date immediately preceding the First Optional Redemption Date) has been amended such that it means the Quarterly Payment Date immediately preceding the Quarterly Payment Date falling in October 2021.

In addition, the Issuer hereby announces that the definition of EURIBOR has been amended such that if such rate is replaced, succeeded or otherwise ceases to be available, it shall mean another appropriate rate, without the consent of the holders of Notes, agreed between the Issuer, the Security Trustee and Coöperatieve Rabobank U.A. in its capacity as Reference Agent, Swap Counterparty and Liquidity Facility Provider (and such parties shall agree, without the consent of the holders of Notes, to any other amendments to the Conditions or Transaction Documents as are necessary or advisable in the reasonable judgement of the Issuer to facilitate such rate change).

These extensions and EURIBOR replacement arrangements have become effective through the execution of an amendment agreement dated today.

The Senior Class A Notes, the Mezzanine Class B Notes, the Junior Class C Notes and the Subordinated Class D Notes are listed on Euronext Amsterdam.

As used herein, the "Notes" refers to each of:

- EUR 47,000,000,000 Senior Class A Mortgage-Backed Floating Rate Notes due 2099 Issue Price 100 per cent., ISIN: NL0009631944 (the Senior Class A Notes);
- EUR 1,500,000,000 Mezzanine Class B Mortgage-Backed Floating Rate Notes due 2099 Issue Price 100 per cent., ISIN: NL0009631951 (the Mezzanine Class B Notes);
- EUR 1,500,000,000 Junior Class C Mortgage-Backed Floating Rate Notes due 2099 Issue Price 100 per cent., ISIN: NL0009631969 (the Junior Class C Notes); and
- EUR 500,000,000 Subordinated Class D Floating Rate Notes due 2099 Issue Price 100 per cent., ISIN: NL0009631977 (the Subordinated Class D Notes).

\* \* \*

## About the company

BEST 2010 B.V. has its corporate seat in Amsterdam and is registered with the trade register of the Dutch Chamber of Commerce under number 51114585.

### Disclaimer

This document does not constitute an offer or solicitation for the sale, purchase or acquisition in any other way of or subscription to any financial instrument and is not an opinion or a recommendation to perform or refrain from performing any action.

Elements of this press release contain or may contain information about BEST 2010 B.V. and the Notes within the meaning of Article 7(1) to (4) of EU Regulation No 596/2014.