

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

This notice is made pursuant to Article 17 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation).

MESDAG (DELTA) B.V.

Notice is hereby given with respect to holders of notes (the **Noteholders**) of each of the following classes:

- €398,150,000 Class A Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307565928
- €50,000 Class X Commercial Mortgage Backed Floating Rate Note due 2020; issue price 100 per cent. ISIN: XS0307571900
- €47,100,000 Class B Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307574599
- €53,550,000 Class C Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307576701
- €64,300,000 Class D Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307578749
- €49,200,000 Class E Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307580307
- €26,050,000 Class F Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307581370
(the **Notes**)

Amsterdam, 15 September 2017, 17:30 CET

NOTICE BY STICHTING SECURITY TRUSTEE MESDAG (DELTA)

The capitalised terms used in this notice shall bear the same meanings given to them in the offering circular dated 23 July 2007 for MESDAG (Delta) B.V. (the **Issuer**).

On 17 August, Stichting Security Trustee MESDAG (Delta) (the **Issuer Security Trustee**) has notified all Noteholders of the fact that (i) a writ of summons in summary proceedings has been served on the Issuer Security Trustee and the Issuer on behalf of HBK Master Fund L.P. (**HBK**) on 28 July 2017 (the **HBK Proceedings**) and (ii) the oral hearing would take place on 14 September 2017.

The Issuer Security Trustee hereby informs all Noteholders that the judge in the HBK Proceedings has informed the parties to these proceedings that the verdict will be sent to the parties on 28 September 2017 after 17:00 CET. The Issuer Security Trustee will as soon as reasonably possible thereafter issue a notice to inform all Noteholders of the contents of the verdict.

For more information:

Director Stichting Security Trustee MESDAG (Delta)

Amsterdamsch Trustee's Kantoor B.V.

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