

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.**

This notice is made pursuant to Article 17 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation).

### **MESDAG (DELTA) B.V.**

Notice is hereby given with respect to holders of notes (the **Noteholders**) of each of the following classes:

- €398,150,000 Class A Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307565928
- €50,000 Class X Commercial Mortgage Backed Floating Rate Note due 2020; issue price 100 per cent. ISIN: XS0307571900
- €47,100,000 Class B Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307574599
- €53,550,000 Class C Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307576701
- €64,300,000 Class D Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307578749
- €49,200,000 Class E Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307580307
- €26,050,000 Class F Commercial Mortgage Backed Floating Rate Notes due 2020; issue price 100 per cent. ISIN: XS0307581370  
(the **Notes**)

**Amsterdam, 31 October 2017, 8:45 CET**

### **NOTICE BY STICHTING SECURITY TRUSTEE MESDAG (DELTA)**

The capitalised terms used in this notice shall bear the same meanings given to them in the offering circular dated 23 July 2007 for MESDAG (Delta) B.V. (the **Issuer**).

On 29 September 2017, Stichting Security Trustee MESDAG (Delta) (the **Issuer Security Trustee**) has notified all Noteholders of the outcome of the summary proceedings initiated by HBK Master Fund L.P. (**HBK**), being that the court has dismissed the request by HBK to prohibit the Issuer and the Issuer Security Trustee to make any (full) payment to Noteholders that relates to a Disposal.

In the notice of 29 September 2017, the Issuer Security Trustee also informed the Noteholders that HBK and Beluga Finance Corporation S.A. both had the right to appeal to the verdict within a period of four (4) weeks.

The Issuer Security Trustee hereby notifies all Noteholders that HBK has filed an appeal against the verdict and that the oral hearing in the appeal procedure will take place on 15 December 2017.

For more information:

Director Stichting Security Trustee MESDAG (Delta)

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