

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

If you have recently sold or otherwise transferred your entire holding(s) of the Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

This announcement contains certain statements about the future outlook for the Issuer. Although we believe our expectations are based on reasonable assumptions, any statements about future outlook may be influenced by factors that could cause actual outcomes and results to be materially different. As a result, you should not rely on any of these forward-looking statements. Any forward-looking statements included in this announcement are made only as of the date of this announcement, and except as otherwise required by law, we undertake no obligation to publicly update or revise any such forward-looking statements to reflect subsequent events or circumstances.

FORNAX (ECLIPSE 2006-2) B.V.

*a company incorporated with limited liability in the Netherlands with registration number
34251226
(the Issuer)*

**NOTICE
to the holders of the outstanding**

**€44,950,000 Class E Commercial Mortgage Backed Floating Rate Notes due 2019
ISIN XS0267555570**

**€30,500,000 Class F Commercial Mortgage Backed Floating Rate Notes due 2019
ISIN XS0267555737**

**€8,000,000 Class G Commercial Mortgage Backed Floating Rate Notes due 2019
ISIN XS0267556032**

Re: Notice of in chambers hearing on 2 May 2018

Reference is made to the Issuer's previous market notice dated 22 March 2018 with RNS Number: 61171 (the **Previous Notice**). Noteholders are hereby advised that the in chambers court hearing to consider the revocation of the suspension of payments referred to in the Previous Notice shall be held at the district court of Amsterdam on 2 May 2018 at 13:30.

Certain further information in relation to the format of the hearing and how creditors may attend to put forward their views has been provided to the creditors of the Issuer by mail and to Noteholders via the clearing systems. Noteholders may request this information from the Issuer subject to providing suitable proof of holding.

Noteholders are advised that if they wish to attend and/or present their views at the hearing they must advise Yke Lennartz on or before 20 April 2018. If no response is received by 20 April 2018 it will be assumed that such Noteholders (i) agree to the revocation of the suspension of payments and (ii) waive their right to an in chambers hearing being held.

Capitalised terms used herein and not specifically defined will bear the same meaning as in the Notice of Meeting Trust Deed or the Master Definitions Schedule (as defined in the Trust Deed) as applicable.

The contact details of the Issuer are:

Fornax (Eclipse 2006-2) B.V.
c/o Structured Finance Management (Netherlands) B.V.
Prins Bernhardplein 200
1097 JB Amsterdam
The Netherlands

Tel: +31 20 218 13 00
Email: securitisation@intertrustgroup.com

This Notice is given by

FORNAX (ECLIPSE 2006-2) B.V.

Date: 11 April 2018

11 April 2018

Private and Confidential

To: the creditors of Fornax (Eclipse 2006-2) B.V.

 **NORTON ROSE FULBRIGHT**

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Yke.Lennartz@nortonrosefulbright.com

Your reference **Our reference**
 YMJL/1000070785

Dear Sir/Madam,

Petition to revoke the suspension of payments of Fornax (Eclipse 2006-2) B.V.

I am writing you in your capacity as creditor of Fornax (Eclipse 2006-2) B.V. (**Fornax**) at the request of the district court of Amsterdam (**the Court**).

Fornax applied to the Court for a suspension of payments (*surséance van betaling*) on 15 August 2017 on the basis that it had insufficient funds to pay amounts due to certain of its third party unsecured creditors under the post-acceleration priority of payments. These payments became due and payable upon the service of an acceleration notice on 13 July 2017. Fornax's obligations to its secured creditors also became due and payable on this date.

As you may be aware, the Court granted a definite suspension of payments to Fornax on 18 October 2017, for an eighteen month period commencing on 15 August 2017.

During this period and at the direction of the Class E Noteholders, Fornax implemented a restructuring of its debt to allow it to exit its current suspension of payments and resume payments to its creditors. The restructuring was implemented under the supervision of and in close cooperation with the court-appointed administrator, mr. J.A.H. Padberg (**the Administrator**).

The terms of the restructuring provide that certain amounts payable to the Class E Noteholders under the post-acceleration priority of payments shall be applied towards payments of any expenses owed by Fornax to its third party unsecured creditors (including any tax liabilities of Fornax) provided that such payments in aggregate do not exceed EUR 250,000. The implementation of the restructuring on 20 March 2018 has enabled Fornax to resolve its present solvency issues and resume payment of its outstanding obligations to its creditors. For these reasons, Fornax filed a petition with the Court to revoke the suspension of payments on 29 March 2018.

AMS-#4713420

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By its decision of 3 April 2018, the Court has scheduled an in chambers hearing (*raadkamerzitting*) at the Court on 2 May 2018, at 13:30 hours. During this in chambers hearing, the Court will hear each of Fornax, the Administrator, the supervisory judge and those creditors present. In your capacity as a creditor of Fornax, you are entitled to attend and speak at the hearing. You may choose to attend the hearing: (i) in person; (ii) by power of attorney (*volmacht*); or (iii) to nominate a legal representative (*advocaat*) to attend on your behalf.

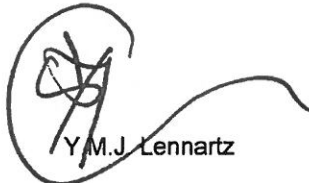
At this in chambers hearing, the Court can decide to revoke the suspension of payments granted to Fornax. As a result of such revocation, Fornax would be able to continue its business, including resuming its payment of its due and payable obligations, without the need for approval, consent or cooperation of the Administrator.

In contrast to the in chambers hearing held with the Court on 18 October 2017, there will not be a formal voting on the revocation of the suspension of payments. However, Fornax, the Administrator, the supervisory judge and the creditors are entitled to put forward their views on the revocation of the suspension of payments.

Please be advised that if all creditors agree with the petition to revoke the suspension of payments of Fornax and waive their right to an in chambers hearing, the petition can be approved by the Court in the first instance without the requirement for an in chambers hearing. If this is to be your preference, please confirm by countersignature to this letter that you: (i) agree to the revocation of the suspension of payments granted to Fornax; and (ii) waive your right to an in chambers hearing being held.

PLEASE NOTE: If we do not receive a response from you by 20 April 2018, noon, we will assume that you: (i) agree to the revocation of the suspension of payments granted to Fornax; and (ii) waive your right to be heard at the in chambers hearing as scheduled on 2 May 2018 at 13:30 hours, and we will inform the Court accordingly.

Yours faithfully,



Y.M.J. Lennartz

COUNTERSIGNED FOR CONFIRMATION

By:

On behalf of:

Date: