

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This notice is made pursuant to Article 17 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation).

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

Capitalised terms used herein have the meanings defined or construed in the Prospectus.

MESDAG (Charlie) B.V.
(the **Issuer**)

Notice is hereby given with respect to notes of each of the following class(es):

Class A Commercial Mortgage Backed Floating Rate Notes 2007 due 2019

(ISIN: XS0289819889)

Class X Commercial Mortgage Backed Floating Rate Notes 2007 due 2019

(ISIN: XS0289830696)

Class B Commercial Mortgage Backed Floating Rate Notes 2007 due 2019

(ISIN: XS0289822677)

Class C Commercial Mortgage Backed Floating Rate Notes 2007 due 2019

(ISIN: XS0289823568)

Class D Commercial Mortgage Backed Floating Rate Notes 2007 due 2019

(ISIN: XS0289824533)

Class E Commercial Mortgage Backed Floating Rate Notes 2007 due 2019

(ISIN: XS0289824889)

(the **Notes** and each class of Notes, a **Class of Notes** and together the **Classes of Notes** and the holders thereof the **Noteholders**)

Amsterdam, 25 July 2019

NOTICE

We hereby give you notice that, as set out in further detail in the Investor Report dated 25 July 2019, the bankruptcy trustee of the Dutch Offices Loans has released a final amount from the blocked trust accounts and the Issuer wishes to apply that amount on the Notes Interest Payment Date falling in July 2019 (the **Redemption Date**) (i) partly as Available Sequential Principal to redeem the Notes, subject to and in accordance with the Pre-Enforcement Principal Priority of Payments and (ii) partly as Available Issuer Income (less an amount of EUR

48,000.00 to fulfil its future payment obligations) to fulfil its payment obligations, subject to and in accordance with the Pre-Enforcement Interest Priority of Payments.

Upon the Issuer having applied the final amount released from the blocked trust accounts together with any amount standing to the credit of any Issuer Account in accordance with the relevant Pre-Enforcement Priority of Payments, the Transaction Documents will be terminated, the Notes will be cancelled, terminated and delisted and any security created under any of the Transaction Documents shall be released, subject to and in accordance with the terms and conditions of the termination agreement to be entered into by and between, *inter alios*, the Issuer, the Note Trustee and the Special Servicer (the **Termination Agreement**). As a result thereof, the Issuer will not have any further assets to redeem the Notes in full on the Notes Maturity Date.

No proceeds are to be expected upon enforcement of any Issuer Security to satisfy any further claim of any Noteholder and the Note Trustee hereby gives you notice that no other remedy is available for any Noteholder for the purpose of recovering amounts owed under the Notes, no Issuer Security Beneficiary shall have any further claim against the Issuer or the Note Trustee in respect of any unpaid amounts and all claims against the Issuer shall be extinguished and discharged.

Terms used and not otherwise defined herein have the meaning ascribed to them in the prospectus related to the Notes dated 19 April 2007 (the **Prospectus**).

Intertrust Management B.V.
Director of the Issuer
Prins Bernhardplein 200
1097 JB Amsterdam, the Netherlands

Amsterdamsch Trustee's Kantoor B.V.
Director of the Note Trustee
Prins Bernhardplein 200
1097 JB Amsterdam, the Netherlands