

ISSUER NOTICE SAECURE 10 B.V.

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This notice is made pursuant to the Act on Financial Supervision (*Wet op het financieel toezicht*), pursuant to which inside information should be made forthwith available.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice from your stockbroker, bank manager, solicitor, accountant or other appropriately authorized independent financial adviser.

EUR 375,000,00 Senior Class A1 Mortgage-Backed Notes 2011 due 2094, issue price 100 per cent. (ISIN: XS0611358630);

EUR 1,125,000,000 Senior Class A2 Mortgage-Backed Notes 2011 due 2094, issue price 100 per cent. (ISIN: XS0611363713);

EUR 50,800,000 Mezzanine Class B Mortgage-Backed Notes 2011 due 2094, issue price 100 per cent. (ISIN: XS0611368431);

EUR 24,100,000 Mezzanine Class C Mortgage-Backed Notes 2011 due 2094, issue price 100 per cent. (ISIN: XS0611368787);

EUR 16,000,000 Junior Class D Mortgage-Backed Notes 2011 due 2094, issue price 100 per cent. (ISIN: XS0611369082);

EUR 16,200,000 Junior Class E Mortgage-Backed Notes due 2094, issue price 100 per cent. (ISIN: XS0611369751);

EUR 16,100,000 Subordinated Class F Notes due 2094, issue price 100 per cent. (ISIN: XS0611370098) (together the "Notes").

In accordance with the Terms and Conditions of the Notes, notice is hereby given that it is the intention of the Issuer to exercise its right to redeem the Notes in full on the First Optional Redemption Date falling on 25 Februari 2016, provided that the Issuer at such date has received the required funds. Last day of trading will be 22 February 2016.

Amsterdam, 21 January 2016

Intertrust Management B.V.
Managing Director
Prins Bernhardplein 200
1097 JB Amsterdam
The Netherlands