

**ISSUER NOTICE DUTCH MORTGAGE
PORTFOLIO LOANS VIII B.V.**

**THIS NOTICE IS IMPORTANT AND
REQUIRES YOUR IMMEDIATE
ATTENTION**

This notice is made pursuant to the Act on Financial Supervision (*Wet op het financieel toezicht*), pursuant to which inside information should be made forthwith available.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice from your stockbroker, bank manager, solicitor, accountant or other appropriately authorized independent financial adviser.

EUR 353,100,000 floating rate Senior Class A1 Mortgage-Backed Notes 2010 due 2047, issue price 100 per cent. (ISIN: NL0009639277);

EUR 846,900,000 floating rate Senior Class A2 Notes 2010 due 2047, issue price 100 per cent. (ISIN: NL0009639285);

EUR 98,700,000 floating rate Mezzanine Class B Mortgage-Backed Notes 2010 due 2047, issue price 100 per cent. (ISIN: NL0009639293) (together the "**Notes**").

In accordance with the Terms and Conditions of the Notes, notice is hereby given that it is the intention of the Issuer to exercise its right to redeem the Notes in full on the First Optional Redemption Date falling on 27 October 2015, provided that the Issuer at such date has received the required funds. Last day of trading will be 27 October 2015.

Amsterdam, 15 September 2015

Intertrust Management B.V.
Managing Director
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