

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

This notice is made pursuant to section 5:25h of the Act on Financial Supervision (*Wet op het financieel toezicht*), pursuant to which regulated information should be made forthwith available.

The date of this notice is 23 July 2024

BEST SME 2021 B.V. (the Issuer)

A private company with limited liability (besloten vennootschap met beperkte aansprakelijkheid) incorporated and existing under Dutch law, having its official seat (statutaire zetel) in Amsterdam, the Netherlands

**EUR 12,333,300,000 Class A asset-backed notes 2021 due
September 2068**

(ISIN: NL0015000IW6)

**EUR 4,166,100,000 Class B asset-backed notes 2021 due
September 2068**

(ISIN: NL0015000IV8)

**EUR 82,500,000 Class C notes 2021 due September 2068
(ISIN:NL0015000IU0)**

PROPOSED AMENDMENT

Amsterdam, The Netherlands – BEST SME 2021 B.V. today announced that it has agreed with the holder of record of the EUR 12,333,300,000 Class A asset-backed notes 2021 due September 2068, the EUR 4,166,100,000 Class B asset-backed notes 2021 due September 2068 and the EUR 82,500,000 Class C notes 2021 due September 2068 (collectively, the **Notes**) at the request of such holder, by virtue of an Extraordinary Resolution in writing dated 22 July 2024, to extend the First Optional Redemption Date from the Notes Payment Date falling in September 2024 to the Notes Payment Date falling in September 2027. For the avoidance of doubt, it is noted that as a result of the effectuation of this amendment any reference to “First Optional Redemption Date” in the Transaction Documents needs to be construed in accordance with the updated definition of “First Optional Redemption Date”, including but not limited to the defined terms “Optional Redemption Date” and “Revolving Period End Date”.

All Notes are held by Coöperatieve Rabobank U.A., and Coöperatieve Rabobank U.A. has requested the Issuer to implement the aforementioned proposal. The proposal will be effectuated through the execution of a master amendment agreement with an effective date of 24 July 2024.

Questions regarding this notice may be directed to Intertrust Management B.V., managing director of the Issuer, at + 31 (0)20 5214 777.