

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This notice is made pursuant to the Act on Financial Supervision (*Wet op het financieel toezicht*).

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

Capitalised terms used herein have the meanings defined or construed in the Master Definitions Agreement entered into by the Issuer in connection with the issue of the Notes on 27 November 2007 as amended and restated.

EUROSAIL-NL 2007-2 B.V.

(the **Issuer**)

Notice is hereby given with respect to notes of each of the following class(es):

EUR 22,050,000 Class M Mortgage Backed Floating Rate Notes due October 2040,

(ISIN: XS0330526772/ US29879JAF21) (the **Class M Notes**)

EUR 25,200,000 Class B Mortgage Backed Floating Rate Notes due October 2040,

(ISIN: XS0327217880/US29879JAB17) (the **Class B Notes**)

EUR 11,375,000 Class C Mortgage Backed Floating Rate Notes due October 2040,

(ISIN: XS0327218425/ US29879JAC99) (the **Class C Notes**)

EUR 11,375,000 Class D1 Mortgage Backed Floating Rate Notes due October 2040,

(ISIN: XS0327219159/US29879JAD72) (the **Class D1 Notes**)

(collectively, the **Notes** and each class of Notes, a **Class of Notes** and together the **Classes of Notes** and the holders thereof the **Noteholders**)

Amsterdam, 17 September 2024

Reference is made to the notice of 5 August 2024 to the Put Option Noteholders (the "**Put Option Notice**") to offer any or all of the Put Option Notes held by it to the Issuer for redemption.

The Issuer hereby informs the Put Option Noteholders that quorum has been reached for the Issuer to redeem all Notes of each Class in accordance with the Term and Conditions on either the Put Option Date falling in October 2024 or the Put Option Date falling in January 2025, in each case subject to the Issuer having sufficient funds available to redeem the Put Option Notes as set out in the Transaction Documents.

The Issuer's ability to redeem the Notes will depend on whether a third party will be found who is willing to acquire the Mortgage Receivables (the **Portfolio**) on terms satisfactory to the Seller and the Issuer and at the purchase price required pursuant to the Transaction Documents. Such process will not be completed prior to the Put Option Date falling in October 2024. Therefore the Issuer will not redeem the Notes in on the Put Option Date falling in October 2024. Investors should be aware that no assurance can be given that such a third party will be found or when and there is thus a risk that the Notes will not be redeemed.

As a consequence of the quorum having been reached to allow the Issuer to redeem all Notes as aforesaid, (i) the next window to exercise the Put Option in respect of the Put Option Date in January 2025 will be cancelled and (ii) the Put Option Notes in respect of which the Put Option has been exercised will be unblocked for trading.

Pursuant to the Terms and Conditions of the Notes, Lehman Brothers International (Europe) or any company belonging to the same group of companies as Lehman Brothers International (Europe) holding any Put Option Notes does not have the right to exercise the Put Option.

HSBC Bank plc is the Principal Paying Agent
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Attention: The Manager, Structured Finance Client Services, Issuer Services
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