

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This notice is made pursuant to the Act on Financial Supervision (*Wet op het financieel toezicht*), pursuant to which inside information should be made forthwith available.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

Capitalised terms used herein have the meanings defined or construed in the Master Definitions Agreement entered into by the Issuer in connection with the issue of the Notes on 27 November 2007 as amended and restated from time to time.

EUROSAIL-NL 2007-2 B.V.

(the "**Issuer**")

Notice is hereby given with respect to notes of each of the following class(es):

EUR 280,000,000 Class A Mortgage Backed Floating Notes due October 2040,

ISIN: XS0327216569/ US29879JAA34

EUR 22,050,000 Class M Mortgage Backed Floating Rate Notes due October 2040,

ISIN: XS0330526772/ US29879JAF21

EUR 25,200,000 Class B Mortgage Backed Floating Rate Notes due October 2040,

ISIN: XS0327217880/ US29879JAB17

EUR 11,375,000 Class C Mortgage Backed Floating Rate Notes due October 2040,

ISIN: XS0327218425/ US29879JAC99

EUR 11,375,000 Class D1 Mortgage Backed Floating Rate Notes due October 2040,

ISIN: XS0327219159/ US29879JAD72

(the "**Put Option Notes**" and the holders thereof the "**Put Option Noteholders**")

Amsterdam, 5 August 2024

Notice is hereby given by the Issuer that in accordance with the Terms and Conditions of the Notes, each Put Option Noteholder has the option (a "**Put Option**") to offer any or all of the Put Option Notes held by it to the Issuer for redemption on a Put Option Date provided that there is no Principal Deficiency on any Class of Put Option Notes, in accordance with the provisions of the Note Condition 5(g).

The Issuer hereby informs the Put Option Noteholders that it has been informed by the Seller that it received positive expressions of interest from third parties in respect of the portfolio of Mortgage Receivables outstanding (the "**Portfolio**") and subsequently it is considering a sale of the Portfolio to a third party.

If a party is willing to purchase the Portfolio at satisfactory conditions against payment of an amount as required under the Transaction Documents and the Issuer agrees to sell the Portfolio to such party, the Issuer would have sufficient funds available to redeem the Put Option Notes. In accordance with the Note Condition 5(g)(v)(d), the redemption of the Put Option Notes is subject to acceptance by the Seller or a third party of the purchase of the Portfolio.

The Issuer requests each Put Option Noteholder to confirm, whether it would be willing to exercise the Put Option in respect of the Put Option Notes held by it against payment of the aggregate Notes Principal Amount Outstanding of the Put Option Notes held by it. Pursuant to the Transaction Documents, for the Put Option Date falling in October 2024, the Put Option Noteholders must give notice to the Issuer and the Principal Paying Agent of the exercise of their Put Option within the period starting on 8 August 2024 and ending on 2 September 2024 (the "**Put Notice Period**").

Furthermore, the Issuer requests each Put Option Noteholder to confirm, whether, in deviation from Note Condition 5(g), such Put Option Noteholder agrees that the Put Option Notes will be redeemed at 17 October 2024 or, in case more time would be required to effect the sale of the Portfolio, 17 January 2025 (each a "**Put Option Date**"), subject to the

acceptance by the Seller or a third party of the purchase of the Portfolio and agrees that the Put Option Notes may be blocked until the confirmation from the Issuer whether the Put Option Notes will be redeemed.

Notice is hereby given that, in accordance with Note Condition 5(g)(v)(c), the Issuer may redeem all outstanding Put Option Notes in full at their aggregate Notes Principal Amount Outstanding if, following the exercise of the Put Option by at least one Put Option Noteholder on any Put Option Date, less than 50% of the Notes Principal Amount Outstanding remains outstanding, being calculated as a percentage of the Notes Principal Amount Outstanding of Put Option Notes on the close of business of the Put Option Date prior to the first Put Option Date (October 2012) and subject to the Issuer having sufficient funds available to redeem the Put Option Notes on the relevant Put Option Date.

The notice by each Put Option Noteholder to the Issuer and the Principal Paying Agent must be given through its custodian and in accordance with the standard procedures of Euroclear and Clearstream, Luxembourg (which may include notice being given on his instruction by Euroclear or Clearstream, Luxembourg to the Principal Paying Agent by electronic means) in a form acceptable to Euroclear and Clearstream, Luxembourg from time to time. Any Put Notice given by any Put Option Noteholder shall be irrevocable.

The Issuer's may not find a third party to purchase the Portfolio at satisfactory conditions and not have sufficient funds available to redeem the Put Option Notes on the relevant Put Option Date. On or before the thirteenth day before the relevant Put Option Date, the Issuer will notify the Put Option Noteholders whether the Put Option Notes will be redeemed at such Put Option Date.

Pursuant to the Terms and Conditions of the Notes, Lehman Brothers International (Europe) or any company belonging to the same group of companies as Lehman Brothers International (Europe) holding any Put Option Notes does not have the right to exercise the Put Option.

HSBC Bank plc is the Principal Paying Agent
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