

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This notice comprises regulated information within the meaning of the Dutch Act on Financial Supervision (*Wet op het financieel toezicht*).

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

GOLDFISH MASTER ISSUER B.V.
(the "**Issuer**")

Notice is hereby given with respect to notes of each of the following class(es):

EUR 1,493,000,000.00 Class A1 Notes Series 2007-1 ISIN XS0305089806

EUR 500,000,000.00 Class A2 Notes Series 2007-1 ISIN XS0305090309

EUR 443,500,000.00 Class A Notes Series 2008-2 ISIN XS0401511257

EUR 50,000,000.00 Class A3 Notes Series 2010-1 ISIN XS0480095495

EUR 1,701,500,000.00 Class A1 Notes Series 2013-1 ISIN XS0891458993

EUR 1,000,000,000.00 Class A2 Notes Series 2013-1 ISIN XS0891457755

EUR 1,000,000,000.00 Class A1 Notes Series 2013-2 ISIN XS0935137892

EUR 1,000,000,000.00 Class A2 Notes Series 2013-2 ISIN XS0935139831

EUR 1,000,000,000.00 Class A3 Notes Series 2013-2 ISIN XS0935140334

EUR 1,000,000,000.00 Class A4 Notes Series 2013-2 ISIN XS0935140920

EUR 1,000,000,000.00 Class A5 Notes Series 2013-2 ISIN XS0935141654

EUR 500,000,000.00 Class A6 Notes Series 2013-2 ISIN XS0935142389

EUR 2,183,000,000.00 Class A7 Notes Series 2013-2 ISIN XS0935143601

EUR 7,000,000.00 Class B1 Notes Series 2007-1 ISIN XS0305090648

EUR 6,300,000 Class B Notes Series 2008-1 ISIN XS0342181459

EUR 63,700,000.00 Class B Notes Series 2008-2 ISIN XS0401511331

EUR 157,050,000.00 Class B Notes Series 2010-1 ISIN XS0480096469

EUR 134,000,000.00 Class B Notes Series 2013-2 ISIN XS0935144914

EUR 371,000,000.00 Class C Notes Series 2010-1 ISIN XS0480096626

EUR 290,000,000.00 Class C Notes Series 2013-2 ISIN XS0935145721

under the Euro 25,000,000,000
Residential Mortgage Backed Note Programme
(the "**Programme**")

Amsterdam, 2 July 2014

NOTICE:

Capitalised terms used herein and not otherwise defined or construed herein, shall have the same meanings as defined or construed in the master definitions schedule attached as Schedule 1 to the Programme Agreement.

Notice is hereby given that:

- (i) on 1 July 2014, Direktbank N.V. ("**Direktbank**") and ABN AMRO Hypotheken Groep B.V. ("**AAHG**"), each acting as Seller in the Programme, entered into a legal merger in accordance with section 2:309 et seq of the Dutch Civil Code (the "**Merger**"), pursuant to which AAHG, the acquiring company ("*verkrijgende vennootschap*"), acquired, by operation of law ("*onder algemene titel*"), all assets and liabilities of Direktbank, the disappearing entity ("*verdwijnende rechtspersoon*"), including the claims and liabilities of Direktbank under the Transaction Documents;
- (ii) after the Merger became effective, ABN AMRO Bank N.V. ("**ABN AMRO Bank**") has withdrawn ("*ingetrokken*") its 403-declaration in respect of Direktbank within the meaning of article 2:404(1) of the Dutch Civil Code (the "**403-Withdrawal**");
- (iii) ABN AMRO Bank has notified the Asset Purchaser and the Security Trustee of the 403-Withdrawal, as a result of which notification an Assignment Notification Event as set forth in Clause 8.1(j) of the Asset Purchaser Mortgage Receivables Purchase Agreement has occurred (the "**Assignment Notification Event**");
- (iv) with a view to, *inter alia*, the Merger, the 403-Withdrawal and the Assignment Notification Event, the Programme and the Transaction Documents have been amended and the Asset Purchaser and the Security Trustee have waived their rights in connection with the Assignment Notification Event, pursuant to a deed of amendment and waiver dated 30 June 2014 (the "**Deed**"); and
- (v) the Security Trustee has given its consent to the modifications of the Programme and the Transaction Documents, the waiver by the Asset Purchaser of its rights in connection with the Assignment Notification Event and the entering into by the Issuer of the Deed.

The Deed is available for inspection at the office of the Security Trustee, Prins Bernhardplein 200, 1097 JB Amsterdam, The Netherlands.

For more information:

Goldfish Master Issuer B.V.
Intertrust Management B.V.
Prins Bernhardplein 200
1097 JB Amsterdam
The Netherlands