

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

**This notice is made pursuant to the Act on Financial Supervision (*Wet op het financieel toezicht*), pursuant to which inside information should be made forthwith available.**

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

Capitalised terms used herein have the meanings defined or construed in the Master Definitions Agreement entered into by the Issuer in connection with the issue of the Notes on 27 November 2007 as amended and restated from time to time.

## **EUROSAIL-NL 2007-2 B.V.**

(the "Issuer")

Notice is hereby given with respect to notes of each of the following class(es):

EUR 280,000,000 Class A Mortgage Backed Floating Notes due October 2040,

ISIN: XS0327216569/ US29879JAA34

EUR 22,050,000 Class M Mortgage Backed Floating Rate Notes due October 2040,

ISIN: XS0330526772/ US29879JAF21

EUR 25,200,000 Class B Mortgage Backed Floating Rate Notes due October 2040,

ISIN: XS0327217880/ US29879JAB17

EUR 11,375,000 Class C Mortgage Backed Floating Rate Notes due October 2040,

ISIN: XS0327218425/ US29879JAC99

EUR 11,375,000 Class D1 Mortgage Backed Floating Rate Notes due October 2040,

ISIN: XS0327219159/ US29879JAD72

(the "Put Option Notes" or "Notes" and the holders thereof the "Put Option Noteholders")

Amsterdam, 15 December 2023

Reference is made to the notice of 28 June 2023 to the Put Option Noteholders (the "Put Option Notice") to offer any or all of the Put Option Notes held by it to the Issuer for redemption and the notice of 15 September 2023 to the Put Option Noteholders (the "Notice on Quorum") informing the Put Option Noteholders that quorum has been reached for the Issuer to redeem all Notes.

The Issuer hereby informs the Put Option Noteholders that the Issuer will not redeem any Notes of any Class in accordance with the Term and Conditions on the Put Option Date falling in January 2024.

**Pursuant to the Terms and Conditions of the Notes, Lehman Brothers International (Europe) or any company belonging to the same group of companies as Lehman Brothers International (Europe) holding any Put Option Notes does not have the right to exercise the Put Option.**

HSBC Bank plc is the Principal Paying Agent  
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