

## Data Protection Notice for Noteholders and their representatives

on the occasion of the

### Vote Without Meeting (*Abstimmung ohne Versammlung*) (2023)

regarding the

ISIN: XS2681037326 – WKN: A3515A

ISIN: XS2681037599 – WKN: A3515B

ISIN: XS2681038134 – WKN: A3515C

ISIN: XS2681038308 – WKN: A3515D

ISIN: XS2681038480 – WKN: A3515E

(each ISIN is a "Note" and together the "Notes")

issued by RevoCar 2023-2 UG (haftungsbeschränkt) with registered office in Frankfurt am Main, registered with the commercial register of the Local Court (*Handelsregister des Amtsgerichts*) of Frankfurt am Main under the commercial register number HRB 131149

### Data Protection Notice for the Noteholders and their representatives

The following information provides you with an overview of the processing of your personal data as a Noteholder of the Notes (including any authorised representatives appointed by you) and the rights to which you are entitled under the applicable data protection law.

#### Who is responsible for the data processing and who can I contact?

The responsible data protection officer is:

#### RevoCar 2023-2 UG (haftungsbeschränkt)

c/o Intertrust (Germany) GmbH

Eschersheimer Landstraße 14

60322 Frankfurt am Main

Telephone: +49 151 23578138

E-Mail: DE-RevoCar@intertrustgroup.com

Managing Directors: Hanna Wagner  
Rhainy Harris

Should you have any questions on the data protection relating to the voting without meeting, please contact us at: [www.intertrustgroup.com](http://www.intertrustgroup.com).

#### What personal data do we use and where do we obtain your data from?

The Notes are bearer notes. The current Noteholder of a Note is generally not known to RevoCar 2023-2 UG (haftungsbeschränkt). Your custodian bank (*depotführendes Institut*), where the (bearer) Notes are held for you, will provide you as a Noteholder with special proof (within the meaning of section 10 paragraph 3 sentence 2 SchVG in connection with section 18 paragraph 1 SchVG) ("**Special Proof**") for the purpose of the vote without meeting. This Special Proof must include, in particular, your full name or your full company name, your full address (if possible) and the denomination of the Notes held by you. You must submit this Special Proof to the Scrutineer, the notary Dr. Johann Hecht, as proof of your ownership of the Notes. It also serves as proof of your voting rights and voting weight. In addition, you must submit your vote to the Scrutineer within the Voting Period and you may issue a power of attorney and instructions to a proxy to exercise your voting right. In this case, you acting as Noteholder must provide the Scrutineer with data on the identity of the acting proxy. If you act as an proxy of a Noteholder, we will therefore receive

your personal data from the Noteholder who granted you the power of attorney, as well as directly from you if you participate in the vote without meeting as a proxy. We're recording lists of participants and documenting the voting results based on the data obtained from the respective vote, the Special Proof or, if applicable, a power of attorney with or without instructions. RevoCar 2023-2 UG (haftungsbeschränkt) processes the following categories of Noteholders data as part of the upcoming vote without meeting: contact details, denomination of Notes held by the Noteholders, information on the custodian bank, information on how the Noteholder voted and, if applicable, data on a Noteholder's representative or proxy.

### **For what purpose and on what legal basis do we process your data?**

Your personal data will be processed in compliance with the EU General Data Protection Regulation ("**GDPR**"), the German Bonds Act ((*Schuldverschreibungsgesetz*) – "**SchVG**") and all other relevant legal provisions such as the German Federal Data Protection Act ("**BDSG**") for the preparation, execution, follow-up and implementation of the above-mentioned vote without meeting. The main provisions are section 10 paragraph 2 sentence 2, paragraph 3 SchVG in connection with section 18 paragraph 1 SchVG and section 18 paragraph 4 sentence 1 and sentence 3 in connection with section 15 paragraph 2 sentences 2 and 3 in connection with Art. 6 paragraph 1 lit. b) and c) GDPR.

Regarding the processing of personal data in order to fulfil contractual obligations, Art. 6 paragraph 1 lit. b). GDPR is the legal basis. Contractual obligations arise from the terms and conditions of the Notes.

In addition, we may process personal data to fulfil further legal obligations in conjunction with Art. 6 paragraph 1 lit. c) GDPR, namely to fulfil obligations, e.g. under the German Note Act (*Schuldverschreibungsgesetz*), commercial law (*Handelsrecht*) or tax law (*Steuerrecht*).

We may also process your personal data pursuant to Art. 6 paragraph 1 lit. f) GDPR. Accordingly, data processing is permitted to the extent that it is necessary to safeguard our legitimate interests or those of a third party and does not outweigh your interests or fundamental rights (*Grundrechte*) and freedoms (*Grundfreiheiten*) that require the protection of your personal data. A legitimate interest on our end exists with regard to the processing of personal data in preparation of the vote without meeting.

Should we need to process your personal data for a purpose not mentioned above, we will involve you in accordance with the applicable statutory provisions.

The purpose of the data processing is the preparation, execution, follow-up and implementation of the vote without meeting.

This data processing is not associated with fully automated decision-making (*vollautomatisierte Entscheidungsfindung*) in accordance with Art. 22 GDPR.

The Noteholder has the option of appointing a proxy to exercise the right to vote on its behalf. We only use the proxy's data and the data transmitted by the proxy itself to process the vote without meeting.

### **To which categories of recipients do we forward your personal data / who will get access?**

We use external service providers who are commissioned as processors in accordance with Art. 28 GDPR and who process your personal data exclusively on the basis of the instructions of RevoCar 2023-2 UG (haftungsbeschränkt).

In addition, we may be obliged to transmit personal data to authorities. To the extent this is necessary for the assertion, exercise or defense of legal claims, we may transmit personal data to courts, arbitration tribunals (*Schiedsgerichte*) or legal advisors.

Pursuant to Section 18 paragraph 4 sentence 4 and Section 18 paragraph 4 sentence 1, Section 15 paragraph 2 sentence 1 SchVG, other noteholders, their representatives, management board members of RevoCar 2023-2 UG (haftungsbeschränkt), or the Scrutineer and, if applicable, auditors (*Abschlussprüfer*) may inspect the personal data recorded in the list of participants and the minutes of the board resolution. The Scrutineer also stores and processes the above-mentioned data about you or your proxy in each case and exclusively in order to fulfil its legal obligations to prepare, implement and follow-up of the vote without meeting (e.g. from the German Note Act, commercial law, tax law or notarial notarisation and professional law (*notarrechtlichen Beurkundungs- und Berufsrecht*)).

Within RevoCar 2023-2 UG (haftungsbeschränkt), access to your data is granted to those persons who need to perform our duties towards you.

### **How long do we store your data?**

Generally, we will delete your personal data as soon as it is no longer required for the above mentioned purposes, unless we are obliged by law to continue the storage (e.g. in the SchVG, the German Commercial Code (*Handelsgesetzbuch*), the German Fiscal Code (*Abgabenordnung*), the German Securities Trading Act (*Wertpapierhandelsgesetz*) or the German Banking Act (*Kreditwesengesetz*)).

Other legal reasons for storage may be that we must retain data for evidence purposes for the duration of the applicable statute of limitations. These periods are generally between 2 and 10 years.

### **What rights do you have as a Noteholder / proxy?**

You can contact our data protection officer or us directly at any time and free of charge to exercise your rights under the GDPR. You then have the right to:

- receive information about the data processing and a copy of the processed data (right to information (*Auskunftsrecht*), Art. 15 GDPR),
- request the rectification of inaccurate data or the completion of incomplete data (right to rectification (*Recht auf Berichtigung*), Art. 16 GDPR)
- request the erasure of personal data without undue delay (right to erasure ("right to be forgotten") (*Recht auf Löschung und Recht auf Vergessenwerden*), Art. 17 GDPR)
- demand the restriction of data processing (right to restriction of processing (*Recht auf Einschränkung der Verarbeitung*), Art. 18 GDPR)
- receive the personal data concerning you, which you have provided to a controller, in a structured, commonly used and machine-readable format and to transmit those data to another controller without hindrance from the controller (right to data portability (*Recht auf Datenübertragbarkeit*), Art. 20 GDPR)
- lodge a complaint with a supervisory authority in accordance with Art. 77 GDPR.

**If we process your personal data to protect the legitimate interests of RevoCar 2023-2 UG (haftungsbeschränkt) or a third party, you have the right to object to the processing of**

**personal data concerning you at any time for reasons arising from your particular situation (right to object (*Widerspruchsrecht*), Art. 21 GDPR). Data processing will then be terminated unless we can demonstrate compelling legitimate grounds for the processing which override your interests, rights and freedoms or if the processing serves the establishment, exercise or defence of legal claims.**

**Would you like to exercise your right to lodge a complaint?**

You have the option of contacting the data protection officer of RevoCar 2023-2 UG (haftungsbeschränkt) named above or a data protection supervisory authority if you believe that the processing of your personal data violates the GDPR or the BDSG.

The data protection supervisory authority responsible for us is:

**Der Hessische Beauftragte für Datenschutz und Informationsfreiheit**

P.O. Box 3163

65021 Wiesbaden

Telephone: +49 611 1408 0

Fax: +49 611 1408 611

E-Mail contact available at: <https://datenschutz.hessen.de/über-uns/kontakt>

Frankfurt am Main, 27 November 2023  
RevoCar 2023-2 UG (haftungsbeschränkt)  
The management

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