

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

This notice contains inside information within the meaning of Article 7(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the **Market Abuse Regulation**) and is made pursuant to Article 17 the Market Abuse Regulation and section 5:25h of the Act on Financial Supervision (*Wet op het financieel toezicht*), pursuant to which regulated information should be made forthwith available.

The date of this notice is 6 December 2023

**SAECURE 17 B.V. (the Issuer)**

*A private company with limited liability (besloten vennootschap met beperkte aansprakelijkheid) incorporated and existing under Dutch law, having its official seat (statutaire zetel) in Amsterdam, the Netherlands*

**€2,900,000,000 class A mortgage-backed notes 2019 due 2092**

**issue price 100 per cent.**

**(ISIN: XS1996263700)**

**€153,300,000 class B mortgage-backed notes 2019 due 2092 issue**

**price 100 per cent.**

**(ISIN: XS1996264930)**

**PROPOSED AMENDMENT**

*Amsterdam, The Netherlands* – SAECURE 17 B.V. today announced that it has agreed with the holder of record at 8.00 a.m., Amsterdam time, of the €2,900,000,000 class A mortgage-backed notes 2019 due 2092 and the €153,300,000 class B mortgage-backed notes 2019 due 2092 (collectively, the **Notes**) at the request of such holder (i) to increase the denomination of each outstanding Note by EUR 50,000 to an amount equal to EUR 150,000 per Note and (ii) to increase the Principal Amount Outstanding of each Class A Note with an amount equal to the Principal Redemption Amount in relation to the Class A Notes passed through to the Class A Noteholder for each Class A Note on the Notes Payment Dates prior to the Notes Increase Date, as a result of which the bond factor of each Class A Note will be 1.0 ((i) and (ii) together the **Increase**) on 6 December 2023 (the **Notes Increase Date**) against payment by (x) the Class A Noteholder to the Issuer of (i) an amount equal to the increase of the denomination of each Class A Note and (ii) an amount equal to the Principal Redemption Amount in relation to the Class A Notes passed through to the Class A Noteholder for each Class A Note on the Notes Payment Dates prior to the Notes Increase Date and (y) the Class B Noteholder to the Issuer of an amount equal to the increase of the denomination of each Class B Note.

The net proceeds received as consideration for the increase will be used by the Issuer to purchase New Mortgage Receivables (as defined in the Master Definitions Agreement) from the Seller on the Notes Increase Date. In addition, amongst others, (a) the Final Maturity Date will be extended to the Notes Payment Date falling in January 2094, (b) the First Optional Redemption Date will be extended to the Notes Payment Date falling in January 2030, (c) the legal maturity of a Mortgage Loan as referred to in Mortgage Loan Criterion (l) will be extended to November 2091 and (d) the Cash Advance Facility Maximum Amount will be amended.

All Notes are held by Aegon Levensverzekering N.V. and Aegon Levensverzekering N.V. has requested the Issuer to implement the aforementioned proposal.

It is contemplated that the Notes will be trading in the revised denominations on Euronext Amsterdam as per the Notes Increase Date.

Questions regarding this notice may be directed to Intertrust Management B.V., managing director of the Issuer, at + 31 (0)20 5214 777.

None of the Issuer, Intertrust Management B.V. or any of their respective affiliates makes any recommendation as to whether holders of the Notes should deliver their consent, and no one has been authorised by any of them to make such a recommendation. Each holder of the Notes must make its own decision as to whether to give its consent.