

**ISSUER NOTICE OCEANARIUM MASTER
ISSUER B.V.**

**THIS NOTICE IS IMPORTANT AND
REQUIRES YOUR IMMEDIATE
ATTENTION**

This notice is made pursuant to the Act on Financial Supervision (*Wet op het financieel toezicht*), pursuant to which inside information should be made forthwith available.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice from your stockbroker, bank manager, solicitor, accountant or other appropriately authorized independent financial adviser.

EUR 1,000,000,000 Class A2 Notes due 2099, issue price 100 per cent. (ISIN: XS0698544433) (the **Notes**).

In accordance with the Terms and Conditions of the Notes, notice is hereby given that it is the intention of the Issuer to exercise its right to redeem the Notes in full on the Step-up Date falling on 28 September 2015, provided that the Issuer at such date has received the required funds. Last day of trading will be 23 September 2015.

Amsterdam, 28 August 2015

Intertrust Management B.V.
Managing Director
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